

FAQs on the AFCA's Waste Management Cartel Investigation

Vienna, April 2026

Imprint

Owner, publisher and editor:
Federal Competition Authority (BWB)
Radetzkystraße 2, 1030 Vienna
Vienna, April 2026

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FAQs on the AFCA's Waste Management Cartel Investigation

1. How long have the AFCA investigations been ongoing?

In March 2021, the AFCA conducted dawn raids at the premises of 18 companies in the waste management market. A year later, following leniency applications, numerous whistleblower reports and questionings, additional dawn raids were carried out at two companies due to new suspicions.

In total, the AFCA secured a large amount of data from the companies, including over 60 TB of IT data and over 2,000 pages of physical documents.

2. What exactly are the accusations against the companies?

The infringements relate to price fixing, market sharing and the exchange of competitively sensitive information from at least July 2002 to March 2021. By doing so, the companies helped each other to win contracts, reduced uncertainty about their future business conduct and thus secured their market shares.

By dividing up territories and customers, the participating companies created an interconnected cartel structure that ultimately affected the whole of Austria.

3. Which market is specifically affected?

Traditionally, the waste management industry is divided into the areas of waste collection, waste treatment and disposal, and recovery. Furthermore, a distinction can be made between household waste and commercial waste, with further segmentation by material flow.

Approximately 300 companies are active in the waste management market in Austria. In addition to a few market players operating across regions, many smaller companies are active in the regional area.

The investigations conducted by the AFCA in the waste management industry focused on waste collection, but also on further processing in the form of sorting, recycling and recovery, as well as the disposal of waste. The agreements objected to by the AFCA at the Cartel Court concerned the allocation of territories and customers in the area of waste collection.

4. Which federal states are affected by the investigations?

The waste cartel ultimately covered the whole of Austria, with the focus of participation in the cartel lying in the core area of each individual company.

5. How many companies are affected by the investigations?

The AFCA carried out dawn raids at 20 companies. The investigations are still ongoing, which is why an exact number cannot yet be given.

6. Which companies are currently subject to court proceedings at the Cartel Court?

Company	Status of court proceedings
KAB Kärntner Abfallbewirtschaftung GmbH <u>News Update November 2025</u>	• Leniency, statement of acknowledgement submitted in March 2025 • Fine of € 750.000 requested

7. Which companies have already been the subject of a final decision?

Company	Fines imposed or infringement established
FCC Austria Abfall Service AG <u>News Update February, 2024</u> <u>News Update October 2024</u>	€ 0 (Leniency, infringement established by the Cartel Court)

Company	Fines imposed or infringement established
Huber Entsorgungsgesellschaft m.b.H. Nfg. KG Huber Abfallservice Verwaltungsgesellschaft m.b.H. News Update March 2025 News Update June 2025	€ 175,000
Saubermacher Dienstleistungs AG News Update September 2024	€ 7.085 million
Killer GmbH & Co KG und Killer GmbH News Update November 2025 News Update April 2026	€ 278,000
Fines in total	€ 7.538 million

8. Have any companies been granted leniency?

Some companies are granted leniency, so far. The Cartel Court confirmed leniency status for the following companies:

- FCC Austria Abfall Service AG
- Huber Entsorgungsgesellschaft m.b.H. Nfg. KG, Huber Abfallservice Verwaltungsgesellschaft m.b.H.
- Saubermacher Dienstleistungs AG
- KAB Kärntner Abfallbewirtschaftung GmbH
- Killer GmbH & Co KG und Killer GmbH

All companies cooperated fully under the leniency program and made a statement before the Cartel Court.

If companies approach the AFCA with information that leads to the discovery of a cartel, the AFCA can, in accordance with Section 11b WettbG, refrain from requesting the imposition of a fine or, if the AFCA was already aware of the facts of the case, request a reduced fine. More information on the leniency programme can be found on the Federal Competition Authority's [website](#).

9. Who has suffered losses?

Cartel agreements restrict competition and generally lead to higher prices for customers. In addition to companies, municipalities that have tendered the collection and/or disposal of waste may also be potentially affected.

10. How high can the fines generally be?

Where an infringement has been established, the Cartel Court, at the request of the AFCA, can impose fines of up to 10% of the total turnover generated in the previous financial year. The fines are calculated taking into account the severity and duration of the infringement, the degree of fault and the economic capacity and cooperation of the company concerned.

11. What is the amount of damages?

The specific damage will not be assessed in proceedings before the Cartel Court. Clients will have to claim damages in civil court proceedings.

12. Where can I find further relevant information about the cartel in the waste management sector?

The Cartel Court is required to publish final decisions in the Edicts Database. You can easily find the decisions by searching for the company name:

<https://edikte.justiz.gv.at/edikte/ek/ekedi17.nsf/suche!OpenForm&subf=>

Please note that it may take some time before the Cartel Court's decisions are published.

13. Are all your important questions answered?

If you have any further questions about the waste cartel, please feel free to write to the Federal Competition Authority via email at wettbewerb@bwb.gv.at or call us on: +43 1 245 08.

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